



Our Team of Certified Professionals will take your Business Requirements and Bring them to Life in Salesforce®.

As a certified consulting partner, CleanSlate can provide a Salesforce® QuickStart Implementation to rapidly deploy Salesforce® to a group of users in your organization.

QuickStart 3-Week Plan

Total Price: \$5,000 - \$10,000

Advanced Feature QuickStarts available

Contact us for pricing!

Sales Cloud® QuickStart	
Key Benefits	<ul style="list-style-type: none"> • Our Goal is to have you Up and Running in a Few Short Weeks • Provide End-user Training to Promote User Adoption and Insure that the Platform is Fully Utilized • Implementation of Best Practices Around Usability and Data Quality • Reporting and Analytics that Provide Visibility to Key Business Metrics • Designed for Lightning Enterprise Deployments
What's Included	<ul style="list-style-type: none"> • Discovery Session • QuickStart Blueprint - Customized Blueprint of Your Salesforce Org • Data Load of Standard Objects • Customized Homepage Branding • Knowledge Transfer and Training
Sales Cloud® QuickStart	<ul style="list-style-type: none"> • Requirements Session - work with a CleanSlate business analyst to understand your specific needs and use cases • Configuration - CleanSlate will set up the Salesforce basics that you need to get started using your org. This includes setting up your Home tab, Leads, Accounts, Contacts, Opportunities, Activities and Analytics (Reports & Dashboards) • Status Meeting - CleanSlate will present the configuration for your review and feedback. This is a great opportunity to see how Salesforce is going to work for you and decide if any final changes need to be made. • End User Training - CleanSlate will provide a training presentation that will get your users up and running. • 2 - Hour Handover Meeting with your System Administrator

For additional features or advanced customization contact CleanSlate for pricing.

Additional Features: Data Cleanup, Web to Lead, Quoting, Products/Pricebooks, Custom Objects & Fields, Custom Profiles, Approval Processes, Campaigns, Matching/Duplicate Rules, Document Generations and Sales Console



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